

MARQUETTE NATIONAL CORPORATION

	CPP Disbursement Date 12/19/2008	RSSD (Holding Company) 1207486	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$1,730	\$1,703	-1.6%		
Loans	\$1,057	\$974	-7.8%		
Construction & development	\$95	\$55	-41.7%		
Closed-end 1-4 family residential	\$317	\$319	0.6%		
Home equity	\$123	\$107	-12.6%		
Credit card	\$0	\$0			
Other consumer	\$1	\$1	17.3%		
Commercial & Industrial	\$14	\$14	-0.5%		
Commercial real estate	\$244	\$210	-13.9%		
Unused commitments	\$160	\$131	-18.1%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$459	\$445	-3.0%		
Asset-backed securities	\$0	\$0			
Other securities	\$24	\$22	-8.4%		
Cash & balances due	\$30	\$106	250.9%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$67	\$48	-28.4%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$65	\$39	-39.8%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$1,555	\$1,521	-2.2%		
Deposits	\$1,473	\$1,439	-2.3%		
Total other borrowings	\$69	\$68	-1.2%		
FHLB advances	\$40	\$40	0.0%		
Equity					
Equity capital at quarter end	\$175	\$182	3.9%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.5%	8.8%	--		
Tier 1 risk based capital ratio	12.9%	14.1%	--		
Total risk based capital ratio	14.2%	15.4%	--		
Return on equity ¹	-3.7%	1.0%	--		
Return on assets ¹	-0.4%	0.1%	--		
Net interest margin ¹	3.4%	3.5%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	65.8%	62.2%	--		
Loss provision to net charge-offs (qtr)	133.7%	111.5%	--		
Net charge-offs to average loans and leases ¹	2.3%	1.9%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	14.8%	18.7%	2.8%	1.4%	--
Closed-end 1-4 family residential	3.0%	4.6%	0.2%	0.5%	--
Home equity	1.0%	2.5%	0.3%	0.3%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	15.8%	4.6%	8.4%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.4%	--
Commercial real estate	4.6%	5.0%	0.9%	0.7%	--
Total loans	3.6%	4.6%	0.6%	0.5%	--